

Weekly Report

27th SEPTEMBER - 4th OCTOBER 2013

Market Highlights

The Colombo Stock Exchange ended the first week's trading for October in a positive sentiment as the All Share Price Index (ASPI) gained 29 points (0.50%), while the more liquid S&P SL20 Index increased by 22 points (0.67%). The weekly turnover amounted to Rs. 4.8 Bn, an increase of 50% from previous week's turnover. The mid-week witnessed several crossings on blue-chip stocks that enhanced the daily turnovers, while retail investor interest seen on several penny counters, which boosted the daily volumes.

Out of the White Listed Stocks, Dialog Axiata was the highest contributor to weekly turnover with a value of Rs. 255 million. More than 88% of the turnover of Dialog Axiata came on Wednesday as a block of 25.6 Mn shares changed hands at Rs. 8.80. During the week, more than 29 Mn shares were traded between a price range of Rs. 8.40 and Rs 8.80, before the counter closed on Friday at Rs.8.50. Other notable contributors to the weekly turnover were Nestle (Rs. 70 Mn) and Access Engineering (Rs. 53 Mn) respectively.

During the week, foreign purchases amounted to Rs. 1,529 Mn whilst foreign sales amounted to Rs.876 Mn resulting in a net inflow of Rs. 653 Mn.

White Listed Top 5 Losers (Week on Week)

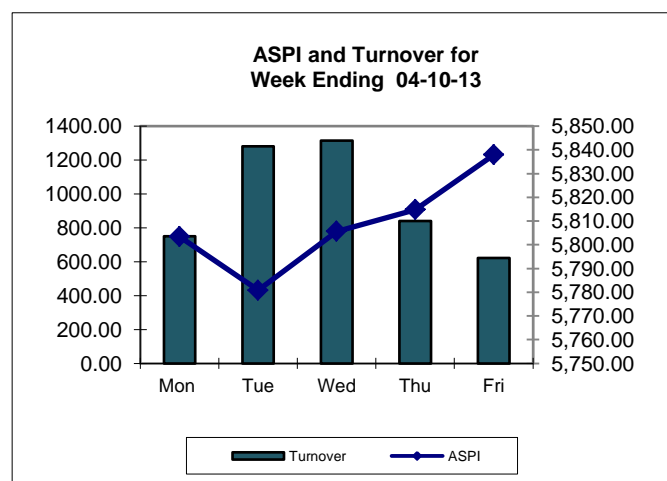
Counter		This week(Rs.)	Previous Week (Rs.)	%Δ Price
MORISONS (X)	▼	160.5	200.0	-19.8%
OFFICE EQUIPMENT	▼	2100.0	2600.0	-19.2%
LANKA CERAMIC	▼	100.4	119.6	-16.1%
SATHOSA MOTORS	▼	232.0	269.0	-13.8%
TEA SMALLHOLDER	▼	39.0	43.9	-11.2%

Market Statistics

	4-Oct-13	27-Sep-13	% Change
ASPI	5,838	5,809	0.50%
S & P SL 20	3,232	3,210	0.67%
Weekly Turnover (Rs Mn)	4,809	3,215	
Foreign purchases(Rs Mn)	1,529	1,308	
Foreign Sales(Rs Mn)	876	620	
Net Inflow (Rs Mn)	653	688	
Market Cap (Rs Bn)	2427	2392	
Market Valuation			
PER	15.59	16.52	
PBV	2.14	2.21	

White Listed Top 5 Gainers (Week on Week)

Counter		This Week (Rs.)	Previous Week (Rs.)	%Δ Price
AMANA TAKAFUL	▲	1.7	1.5	13.3%
HAPUGASTENNE	▲	29.9	27.0	10.7%
FLC HOLDINGS	▲	2.6	2.4	8.3%
NAMUNUKULA	▲	74.8	69.5	7.6%
CONVENIENCE FOOD	▲	225.0	209.9	7.2%



Global Equity Market

	4-Oct-13	27-Sep-13	% Change
DJ Islamic Market World	2,557	2,561	-0.13%
DJ Islamic MENA	1,366	1,359	0.51%
DJ Islamic GCC	1,961	1,948	0.66%
FTSE 100	6,453	6,513	-0.92%
DJ INDUSTRIAL AVE.	15,072	15,258	-1.22%
S & P 500	1,690	1,692	-0.10%
NIKKEI	14,024	14,456	-2.99%
HANGSENG	23,138	22,904	1.02%
BSE SENSEX	19,915	19,732	0.93%

Dividends, Rights, Capitalisation of Reserves and Sub-Division of Shares Announcements During the Week

SHARE	PROPORTION	DPS / ISSUE PRICE (RS.)	XC/XD/XR
There were no announcement of White Listed Stocks during the week			

XC/XD/XR falling due Next Week

SHARE	PROPORTION	DPS / ISSUE PRICE (RS.)	XC/XD/XR
There are no XC/XD/XR of White Listed Stocks falling due Next Week			

Foreign Exchange Rates (As at 04-Oct-13)

Currency	Buying (Rs.)	Selling (Rs.)
US Dollars	129.69	133.07
Sterling Pound	209.10	215.76
Euro	175.70	182.08
Yen	1.33	1.38
Indicative Rate (Rs.)		
Riyal (Saudi Arabia)		35.00
Dirham (UAE)		35.00
Rupee (India)		2.13

Global Commodity Prices

	4-Oct-13	27-Sep-13	% Change
Gold 100 OZ (USD/T oz)	1,313	1,324	-0.81%
Oil (Brent Crude) (USD/Barrel)	108	109	-1.57%

Comtrust-Adl Mudaraba Fund

DATE	SELLING PRICE (RS.)	BUYING PRICE (RS.)
4-Oct-13	10.39	10.39

MudarabahFund
ComtrustAdl

Crescent-i-Fund

DATE	SELLING PRICE (RS.)	BUYING PRICE (RS.)
4-Oct-13	10.58	10.26

Crescent i Fund

Economic Focus

Fitch Ratings expects further drop in gold prices

Fitch Ratings has stated that gold prices could fall below USD 1,200 an ounce. The possibility of further price dip for the commodity is expected as United States withdraws exceptional money printing operations. Furthermore speculative investment demand for gold is expected to decline in the international markets. (www.lbo.lk)

Amana Bank is to be listed

Amana Bank is planning to list its shares in the Colombo Stock Exchange before the end of the current year. According to the news source, preparations for listing are currently underway, and more information with regard to the listing would be announced in the coming months (www.dailymirror.lk/business)

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