

Weekly Report

20th - 27th June 2014

Market Highlights

The Colombo Stock Exchange recorded gains during the trading week ended 27th June 2014 on the back of keen investor interest on selected blue-chip counters. All Share Price Index (ASPI) gained 61 points (0.97%) to close at 6,363 points, while S&P SL 20 Index gained 42 points (1.21%) to close at 3,521 points. The total turnover for the week amounted to Rs. 4.06 Bn compared to Rs. 4.64 Bn recorded during the previous week's trading.

Out of the White Listed stocks, Access Engineering topped the weekly turnover with a turnover figure of Rs. 217.65 Mn. It was followed by Amana Bank as a block of 21.43 Mn shares of the counter changed hands at a consideration of Rs. 7.60 per share. This enabled the counter to post a value of Rs. 172.76 Mn for the week. ACME Printing also made notable contribution to the week's turnover with a value of Rs. 77.31 Mn. PC House was the most active counter with over 51.44 Mn shares changing hands between the price range of Rs. 0.20 and Rs. 0.50, before closing the week at Rs. 0.40.

White Listed Top 5 Losers (Week on Week)

Counter		This week(Rs.)	Previous Week (Rs.)	%Δ Price
OFFICE EQUIPMENT	▼	2200.00	2499.00	-12.0%
HAPUGASTENNE	▼	32.70	35.80	-8.7%
TESS AGRO (X)	▼	1.10	1.20	-8.3%
LAXAPANA	▼	4.50	4.90	-8.2%
TESS AGRO	▼	1.20	1.30	-7.7%

Market Statistics

	27-Jun-14	20-Jun-14	% Change
ASPI	6,363	6,302	0.97%
S & P SL 20	3,521	3,479	1.21%
Weekly Turnover (Rs Mn)	4,065	4,644	-12.48%
Foreign purchases(Rs Mn)	1,363	1,097	24.23%
Foreign Sales(Rs Mn)	980	1,025	-4.45%
Net Outflow/Inflow (Rs Mn)	384	72	
Market Cap (Rs Bn)	2,667	2,641	0.97%
Market Valuation			
PER	17.15	16.96	1.12%
PBV	2.03	2.01	1.00%

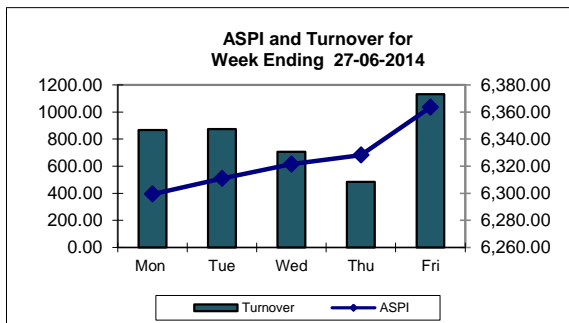
Foreign activity level sustained during the week with Foreign Purchases amounting to a sum of Rs. 1.36 Bn, while Foreign Sales amounting to Rs. 980 Mn. This resulted in a net foreign inflow of Rs. 384 Mn for the week.

White Listed Top 5 Gainers (Week on Week)

Counter		This Week (Rs.)	Previous Week (Rs.)	%Δ Price
PCH HOLDINGS	▲	1.30	0.90	44.4%
PC HOUSE	▲	0.40	0.30	33.3%
KALAMAZOO	▲	985.00	867.70	13.5%
CEYLON PRINTERS	▲	1499.90	1330.90	12.7%
THREE ACRE FARMS	▲	54.90	49.00	12.0%

Global Equity Market

	27-Jun-14	20-Jun-14	% Change
DJ Islamic Market World	2,904	2,906	-0.07%
DJ Islamic GCC	2,315	2,367	-2.19%
FTSE 100	6,758	6,825	-0.99%
DJ INDUSTRIAL AVE.	16,852	16,776	0.45%
S & P 500	1,961	1,963	-0.10%
NIKKEI	15,128	15,349	-1.45%
HANGSENG	23,222	23,420	-0.85%
BSE SENSEX	25,100	25,106	-0.02%



Dividends, Rights, Capitalisation of Reserves and Sub-Division of Shares Announcements During the Week

SHARE	PROPORTION	DPS / ISSUE PRICE (RS.)	XC/XD/XR
There are no Announcements made by White-Listed Stocks during the week			

XC/XD/XR falling due Next Week

SHARE	PROPORTION	DPS / ISSUE PRICE (RS.)	XC/XD/XR
Piramal Glass Ceylon PLC		0.38	1-Jul-14
Watawala Plantations PLC		0.50	1-Jul-14
Chemane PLC		0.50	1-Jul-14
Royal Ceramics Lanka PLC		1.00	1-Jul-14

Foreign Exchange Rates (As at 27-June-14)

	Buying (Rs.)	Selling (Rs.)
US Dollars	128.87	131.74
Sterling Pound	218.83	225.08
Euro	174.52	180.24
Yen	1.26	1.30
Indicative Rate (Rs.)		
Riyal (Saudi Arabia)		36.00
Dirham (UAE)		35.00
Rupee (India)		2.16

Global Commodity Prices

	27-Jun-14	20-Jun-14	% Change
Gold 100 OZ (USD/T oz)	1,317	1,315	0.19%
Oil (Light Crude) (USD/Barrel)	105.43	106.64	-1.13%

Comtrust-Adl Mudaraba Fund

DATE	SELLING PRICE (RS.)	BUYING PRICE (RS.)
26-Jun-14	10.6326	10.6326

MudarabahFund
ComtrustAdl

Crescent-i-Fund

DATE	SELLING PRICE (RS.)	BUYING PRICE (RS.)
26-Jun-14	11.76	11.42

Crescent i Fund

Economic Focus

Vidullanka commissions another Mini Hydro Power Project

Vidullanka PLC has commissioned its seventh Mini Hydro Power Project (MHPP) in Kotmale, Nuwara Eliya on 25 June. The Lower Kotmale Oya plant is a 'run of the river' type mini hydro power project which does not require the use of a dam and storing the water, thus eliminating the adverse impact to the environment and the riparian (interface between land and a river or stream) eco system. Lower Kotmale Oya Hydro Power Ltd. is a joint venture with Jaywise Constructions Ltd. Amana Bank PLC has provided the debt funding for the project.

Sri Lanka's Treasury yields ease further

Sri Lanka's Treasury yields fell further across all maturities at the Treasury Auction held on Wednesday.. The 3-month yields rate fell 2 basis points to 6.51% and the 6-month yields also fell 2 basis points to 6.69%, while 12-month yields eased by 1 basis point to 6.99%.

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