

Weekly Report

6th - 13 th SEPTEMBER 2013

Market Highlights

The Colombo Stock Exchange recovered from the negative start for the week as the market continued to record gains from Tuesday before closing the week with mixed note. The ASPI gained 75 points (1.33%), while S&P SL 20 remained virtually unchanged from previous week's close. The total weekly turnover amounted to Rs. 3.50 Bn compared to last week's turnover of Rs. 1.72 Bn. 38% of the week's turnover can be attributable to 22 crossings that took place on index heavy counters amounting to a total sum of Rs. 1.34 Bn.

Out of the White Listed stocks, Chevron Lubricants topped the weekly turnover with a value of Rs. 55 Mn, followed by Access Engineering (Rs. 42 Mn) and Lanka IOC (Rs. 35 Mn) respectively. Keen retail interest was seen on PC House with over 15 million shares changing hands.

Foreign purchases amounted to Rs 1.87 Bn, which outpaced the foreign sales of Rs 0.99 Bn, resulting in a net foreign inflow of LKR 874 Mn for the week. Year to Date foreign inflow amounts to Rs. 19.38 Bn.

Market Statistics

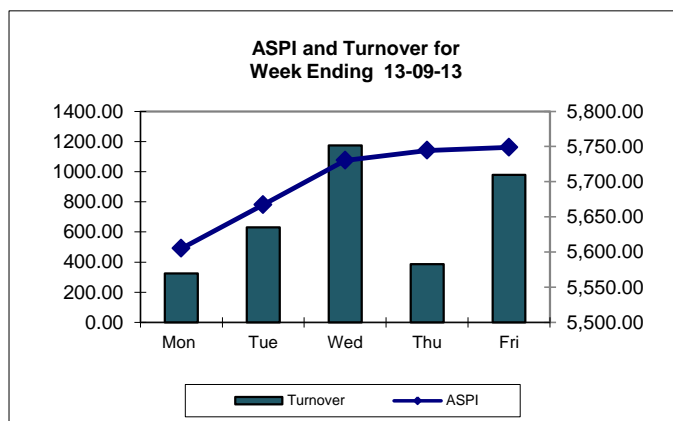
	13-Sep-13	6-Sep-13	% Change
ASPI	5749	5673	1.34%
S & P SL 20	3176	3177	-0.03%
Weekly Turnover (Rs Mn)	3494	1728	
Foreign purchases(Rs Mn)	1868	693	
Foreign Sales(Rs Mn)	992	730	
Net Inflow (Rs Mn)	876	-37	
Market Cap (Rs Bn)	2368	2336	
Market Valuation			
PER	16.35	16.13	
PBV	2.18	2.15	

White Listed Top 5 Losers (Week on Week)

Counter		This week(Rs.)	Previous Week (Rs.)	%Δ Price
KELANI VALLEY	▼	77.70	81.90	-5.10%
CHEMANEX	▼	70.10	73.40	-4.50%
KALAMAZOO	▼	905.40	944.00	-4.10%
KAHAWATTE	▼	31.00	32.30	-4.00%
NAWALOKA	▼	2.80	2.90	-3.90%

White Listed Top 5 Gainers (Week on Week)

Counter		This Week (Rs.)	Previous Week (Rs.)	%Δ Price
PC HOUSE	▲	0.90	0.70	28.60%
LANKEM DEV.	▲	5.00	4.10	22.00%
EASTERN MERCHANT	▲	7.10	6.00	22.00%
SIERRA CABL	▲	2.00	1.70	17.60%
MADULSIMA	▲	11.50	9.90	16.20%



Global Equity Market

	13-Sep-13	6-Sep-13	% Change
DJ Islamic Market World	2,532	2,489	1.74%
DJ Islamic MENA	1,334	1,286	3.73%
DJ Islamic GCC	1,787	1,780	0.39%
FTSE 100	6,584	6,547	0.56%
DJ INDUSTRIAL AVE.	15,376	14,923	3.04%
S & P 500	1,687	1,655	1.93%
NIKKEI	14,405	13,861	3.92%
HANGSENG	23,182	22,621	2.48%
BSE SENSEX	19,980	19,270	3.68%

Dividends, Rights, Capitalisation of Reserves and Sub-Division of Shares Announcements During the Week

No dividend announcements of White Listed Stocks during the week

XC/XD/XR falling due Next Week

SHARE	PROPORTION	DPS / ISSUE PRICE (RS.)	XC/XD/XR
CONVENIENCE FOODS LANKA		1.50	20-Sep-13
HVA FOODS PLC		0.20	20-Sep-13

Foreign Exchange Rates (As at 13-Sep-13)

Currency	Buying (Rs.)	Selling (Rs.)
US Dollars	130.37	133.72
Sterling Pound	205.34	211.82
Euro	172.14	178.33
Yen	1.30	1.35
Indicative Rate (Rs.)		
Riyal (Saudi Arabia)		35.00
Dirham (UAE)		36.00
Rupee (India)		2.10

Global Commodity Prices

	13-Sep-13	6-Sep-13	% Change
Gold 100 OZ (USD/T oz)	1,329	1,387	-4.18%
Oil (Light Crude) (USD/Barrel)	107.28	109.52	-2.05%

Comtrust-Adl Mudaraba Fund

DATE	SELLING PRICE (RS.)	BUYING PRICE (RS.)
13-Sep-13	10.33 (XD)	10.33 (XD)

MudarabahFund
ComtrustAdl

Crescent-i-Fund

DATE	SELLING PRICE (RS.)	BUYING PRICE (RS.)
13-Sep-13	10.53	10.21

Crescent i Fund

Economic Focus

Sri Lankan economy grows by 6.8%

Sri Lanka's economy grew 6.8% in the June 2013 quarter compared to the previous year. Agriculture sector contracted by 1.1%, while industry and services sector grew by 10.1% and 6.6% respectively. Manufacturing, Textile and Apparel and Mining were the main growth areas in the industries sector.

www.dailyft.lk

NSB raises USD 750 Mn debt from International Market.

National Savings Bank (NSB) of Sri Lanka raised USD 750 Mn at 8.87% from the International Market. According to the report, price guidance for the bond was initially set at 9.25 % but narrowed to 8.87% amid stronger orders. The bank went to the market for 500 million US dollars and had collected orders worth USD 2 Bn

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Tourist Arrivals up 26% in August

According to official data, Sri Lanka's tourist arrivals have increased by 26% in August 2013 from previous year with India, Germany and China being the main source markets. Total tourist arrivals for the eight month ended period of the current year were also up 14.3 %.

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