

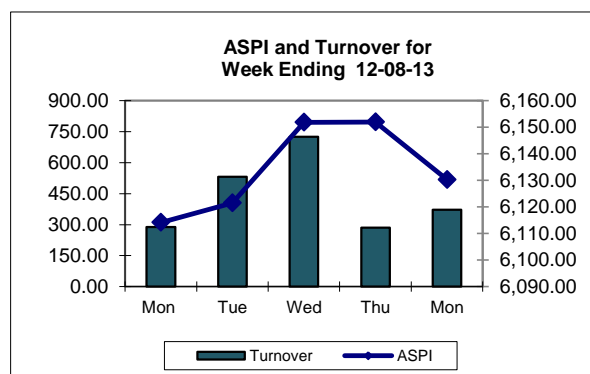
Weekly Report - 12th August 2013

Market Highlights

During the four day trading week ended on Thursday, ASPI declined by 37.71 points (-0.61%), while S&P SL 20 Index recorded marginal gains with 1.31 points. The total turnover for the week amounted to Rs. 2.20 Bn with the highest turnover was witnessed on Wednesday with Rs. 725 Mn worth of shares changing hands.

Out of the Sharia compliant counters, Chevron Lubricants PLC was the highest contributor to the weekly turnover with a value of Rs. 285 Mn. Nestle Lanka PLC (Rs. 116.06 Mn) and Lanka IOC (Rs. 84.63 Mn) also made notable contributions to the weekly turnover.

Trading on Monday continued the sluggish market sentiment from the previous week and closed the day with both indices staying flat. The ASPI gained 0.13 points (+0.00%) to close at 6,151.92 points while the S&P SL20 lost 9.71 points (-0.28%) to end the day at 3,470.16 points. Retail investor interest was witnessed on Textured Jersey Lanka PLC as 23.26 million worth of shares exchanged during the day.



Market Statistics

	8-Aug-13	2-Aug-13	% Change
ASPI	6151	6115	-0.61%
S & P SL 20	3470	3471	0.01
Weekly Turnover (Mn)	4,005.80	1,830.60	
Foreign purchases(Mn)	929.74	1,066.52	
Foreign Sales(Mn)	567.30	2,068.30	
Net Inflow/Outflow	362.43	1,001.41	
Market Cap (Bn)	2367.50	2368.00	
Market Valuation			
PER	16.28	16.29	
PBV	2.19	2.19	

Global Equity Market

	13-Aug-13	2-Aug-13	% Change
FTSE 100	6607.19	N.A.	
DJ INDUSTRIAL AVERAGE	15419.68	N.A.	
S & P 500	1689.47	N.A.	
NIKKEI	13867	N.A.	
HANGSENG	22541	N.A.	
BSE SENSEX	19233.27	N.A.	

Foreign Exchange Rates (As at 12-Aug-13)

Currency	Indicative Rate (Rs.)
US Dollars	129.99
Sterling Pound	200.42
Euro	172.31
Dirham (UAE)	35.82
Riyal (Saudi Arabia)	35.08
Yen	1.35

Global Commodity Prices

	25-Jul-13	24-Jul-13	% Change
Gold 100 OZ (USD/T oz)	1,336	1,327	0.65%
Oil (Light Crude) (USD/Barre)	107	107	0.00%

Dividends, Rights, Capitalisation of Reserves and Sub-division of Shares Announcements during the week

SHARE	PROPORTION	DPS / ISSUE PRICE (RS.)	XC/XD/XR
ACL Plastics PLC		1.00	19-Aug-13
Lanka IOC PLC		1.00	16-Sep-13
Renuka Agri Foods PLC		0.10	26-Sep-13
Renuka Holdings		0.70	29-Sep-13

XC/XD/XR falling due Next Week

SHARE	PROPORTION	DPS / ISSUE PRICE (RS.)	XC/XD/XR

Comtrust-Adl Mudaraba Fund

DATE	SELLING PRICE (RS.)	BUYING PRICE (RS.)
12-Aug-13	10.63	10.63



Crescent-i-Fund

DATE	SELLING PRICE (RS.)	BUYING PRICE (RS.)
12-Aug-13	10.89	10.55

Crescent i Fund

Economic Focus

Nawaloka Hospitals Plc offers to sell Rs. 1.5 billion rupees in unsecured listed debt. The group is planning two new mini-hospitals outside Colombo, which will expand Nawaloka's bed capacity and its geographical presence. RAM Ratings Lanka has assigned 'A' rating to the proposed debentures (www.lbo.lk)

During the Financial Quarter ended 30th June, Lanka IOC recorded impressive profits amounting to a sum of Rs. 1.34 billion compared to Rs. 191 million recorded during the corresponding period of last year. Although the Gross Revenue of the Company has declined to Rs. 18.4 billion in the June 2013 quarter from Rs. 18.6 billion, the decline in cost of sales to Rs. 16 billion from Rs. 17.4 billion has contributed positively towards the Company's bottom line. (www.lbo.lk)

During the Treasury bill auction held on the 7th of August, the auction attracted for bids amounting to Rs. 25.32 billion of which Rs. 17.62 billion were accepted by the Debt Office. 1 Year T-Bill rates further declined by 4 basis points to 10.52%, while 3-Month and 6-Month bills were not offered at the auction.